

FIG. 1

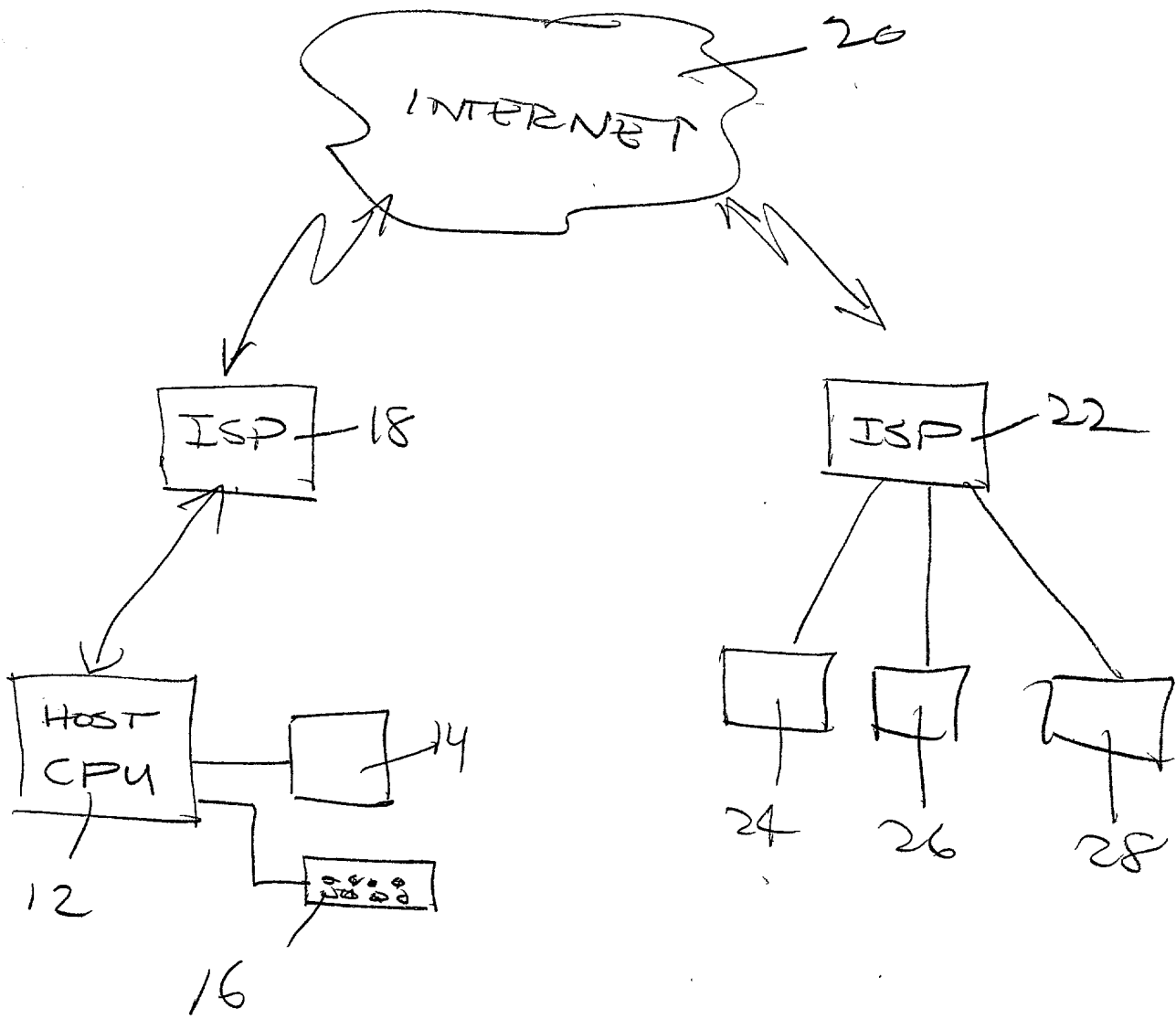


FIG 1

30

36

Home	Refresh	Back	Forward	Search							
Team	Sort	Printable Version		1 year							
Calendar	Split Scr.	10242 Seat Mechanism Proj.									
Project Preferences	X	Task Name		Owner	Start	Due	Comp	D	I		
Personal Preferences				Bill Jones	15-May	22-May	70%				
Project Plan		Pricing Agreements		Bill Jones	15-May	17-May	100%				
Document Manager		Schedule Agreements		Joe Adams	17-May	17-May	100%				
				Tom Smith	18-May	22-May	50%				
		Complete Phase I Drawings		Karen Johnson	20-May	17-Jun	10%				
		Component Parts		Kirk Wood	20-May	30-May	25%				
		Sub-Assemblies		Cory Nast	29-May	15-Jun	10%				
		Final Assembly		Kirk Wood	7-Jun	15-Jun	5%				
		Bill of Material		Karen Johnson	15-Jun	17-Jun	0%				
	X	Investigate linkage field failure		Karen Johnson	22-May	10-Jun	25%				
				Karen Johnson	22-May	7-Jun	90%				
		Corrective action plan		Karen Johnson	5-Jun	10-Jun	0%				
		Complete Phase I Review Plan		Tom Smith	23-May	15-Jun	0%				
		Draft Plan		Jeff Miner	23-May	5-Jun	0%				
		Manufacturing Agreement		Karen Johnson	3-Jun	8-Jun	0%				
		Manufacturing Agreement		Andrew Sage	5-Jun	10-Jun	0%				
		Component Approval		Bill Jones	8-Jun	15-Jun	0%				
		Complete Phase I Drawings		Laurie Snyder	10-Jun	25-Jul	0%				
		Schedule Agreements		Laurie Snyder	10-Jun	14-Jul	0%				
		Final Assembly		Laurie Snyder	10-Jun	12-Jul	0%				
		Manufacturing Agreement		Andrew Sage	10-Jun	14-Jul	0%				
		Assembly Plan		Tom Sawyer	13-Jun	10-Jul	0%				
		Check & Sign-off		Tom Sawyer	25-Jun	25-Jul	0%				

FIG 2

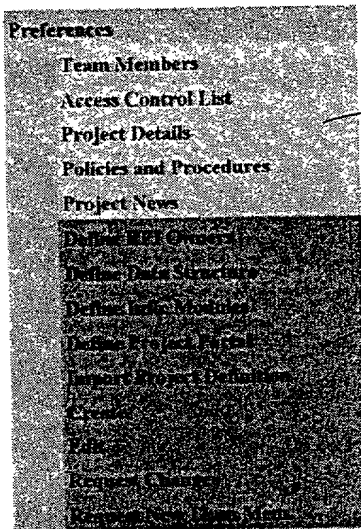


FIG 3

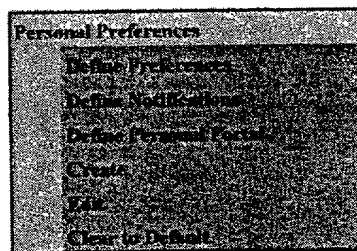


FIG 4

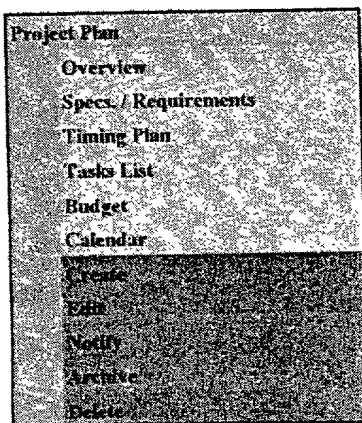


FIG 6

Notifications									
				Owned By:		Created By:			
Documents	<input type="checkbox"/>	Uploaded	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Changed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Downloaded	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tasks	<input type="checkbox"/>	Created	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Status Change	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Completed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Late	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	To be Completed in	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Issues	<input type="checkbox"/>	Created	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Status Change	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Completed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Late	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	To be Completed in	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Chg. Req.	<input type="checkbox"/>	Created	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Status Change	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Completed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Late	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	To be Completed in	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rev. Req.	<input type="checkbox"/>	Created	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Status Change	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Completed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Late	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	To be Completed in	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Finance	<input type="checkbox"/>	Changes in Budget	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Variances Posted	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RFIs	<input type="checkbox"/>	Created	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Status Change	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Completed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Late	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	To be Completed in	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Collab.	<input type="checkbox"/>	Created	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	With Voting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Closed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Late	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	To be Completed in	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Migs.	<input type="checkbox"/>	When Scheduled	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Agenda Changes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Minutes Postings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	To be held in	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Proj Plan	<input type="checkbox"/>	Chg in Milestone	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	Any Change	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
New Members	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				Email		Doc. Attachments:			
				On Pers. Portal		HTML			
				Both		PDF			
						Posted Version			
Submit									

Figure 1: Notification Form

FIG 5

Milestones	2000												2001											
	J	F	M	A	M	J	J	A	S	O	N	D	J	F	M	A	M	J	J	A	S	O	N	D
<b>Product Engineering</b>																								
Prepare Phase 1 Design																								
Tool and Test P1 Prototypes																								
Prepare Phase 2 Design																								
Tool and Test P2 Prototypes																								
Final Design Changes																								
Obtain Mfg. Approval																								
Obtain Customer Approval																								
Release Design																								
Part Approval Sign Off																								
Production Line Sign Off																								
<b>Purchasing</b>																								
Pre Source Suppliers																								
Final Sourcing Decisions																								
Release Purch. Part P.O.s																								
Release Tooling P.O.s																								
<b>Manufacturing Engineering</b>																								
Review and App. P1 Design																								
Review and App. P2 Design																								
Pre Source Tooling Suppliers																								
Final Sourcing Decisions																								
Component Part Tooling																								
Part Approval																								
<b>Manufacturing Plant</b>																								
Prepare Line Design																								
Source and Release Suppliers																								
Fabricate Line																								
Receive Component Parts																								
First Run Production																								
Production Testing																								
Production Line App. Pkg.																								
Start Series Production																								

F. 7

1003559-102401

**Document Manager**

Name	Date	Size
Document Manager	1/1/1980	1000
Document Manager	1/1/1980	1000
Document Manager	1/1/1980	1000

File Summary				
Thumbnail Picture	Title		Primary State	
	Author		Secondary State	
	Author Co.		Version	
	Chg. Owner/s		Date	
	Last Modified By		Create Date	
Summary				
File Type		View Options	HTML	Subscribe
File Size			PDF	Notify
			Launch Application	Request Review
View Access Rights		Download Options <input type="checkbox"/> Current Version <input type="button" value="Browse Pers. FM"/> <input type="checkbox"/> PDF <input type="button" value="Browse Sys. HD"/> <input type="checkbox"/> HTML <input type="checkbox"/> Convert File to <input type="text"/> <input type="checkbox"/> Encrypt <input type="checkbox"/> Compress <input type="button" value="Download"/>		Request Change
View Subscribers				Edit
View History				Close Form
View Activity				
View Reference Docs				

FIG 10.

Create / Edit Document File		
Document Title	<input type="text"/>	<input type="button" value="Browse System HD"/>
Summary		
<input type="text"/>		
<input type="checkbox"/> Controlled <input type="checkbox"/> Uncontrolled <input type="checkbox"/> Change-Controlled...Change Owner <input type="checkbox"/> WIP	Document Author	<input type="text"/>
		<input type="text"/>
Define View Access	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>
Define Edit Access	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>
Notifications	<input type="text"/> <input type="text"/> <input type="text"/>	Comments: <input type="text"/> <input type="text"/> <input type="text"/>
Store File At	<input type="button" value="Browse Project Data Structure"/>	<input type="button" value="Close Form"/>
<input type="button" value="Submit as Reference"/> <input type="button" value="Submit for Review"/> <input type="button" value="Submit for Approval"/>		

FIG 11

1003999-102401

**Upload Multiple Files**

**Document Author**

**View Access**   **View Access**

☐ Controlled  
☐ Uncontrolled  
☐ Change-Controlled... Change Owner   
☐ WIP

☐ Select Ind. Files ☐ Select Folder  Browse System HD

**Document Title**

<input type="text"/>	<input type="text"/> Browse System HD	<input type="text"/> Browse Project Data Structure
<input type="text"/>	<input type="text"/> Browse System HD	<input type="text"/> Browse Project Data Structure
<input type="text"/>	<input type="text"/> Browse System HD	<input type="text"/> Browse Project Data Structure
<input type="text"/>	<input type="text"/> Browse System HD	<input type="text"/> Browse Project Data Structure
<input type="text"/>	<input type="text"/> Browse System HD	<input type="text"/> Browse Project Data Structure
<input type="text"/>	<input type="text"/> Browse System HD	<input type="text"/> Browse Project Data Structure
<input type="text"/>	<input type="text"/> Browse System HD	<input type="text"/> Browse Project Data Structure

Submit as Reference  Close Form

FIG 12



TOP SECRET

Task Detail			
Task Name			
Task Description			
Start Date		Finish Date	
Status		Completion Percentage	
Summary		25%	
Action Plan/Completion Record			
Owner Name			
Owner Company			
Owner Group			
Task Hierarchy			
Main Task Title			
Sub Task Title			
Sub Sub Task Title			
Subscriptions/Notifications		View Related Issues/Notes	
View Related Document List		View History of Task	
Edit Task Information			
Close Form			

FIG 13

Create / Edit Task											
Task Name											
Task Description											
Start Date		Finish Date									
Status		Completion Percentage									
Summary											
Action Plan											
Owner Name											
Delegate For											
<table border="1"> <thead> <tr> <th colspan="2">Task Hierarchy</th> </tr> </thead> <tbody> <tr> <td>Main Task Title</td> <td></td> </tr> <tr> <td>Sub Task Title</td> <td></td> </tr> <tr> <td>Sub Sub Task Title</td> <td></td> </tr> </tbody> </table>				Task Hierarchy		Main Task Title		Sub Task Title		Sub Sub Task Title	
Task Hierarchy											
Main Task Title											
Sub Task Title											
Sub Sub Task Title											
Create Sub-Task											
View Related Document List		Define Related Doc. List									
Subscription/Notification List		Define Subscrip./Notific. List									
View Related Issues		Define Related Issues									
Submit Task		Close Task									

FIG 14

SITION

Issues Manager
Issues List
Issues Reports
Issue Detail
Closed Issues
Archived Issues
Create
Edit
Close
Notify
Archive
Delete

FIG 15

Meeting Center
Scheduled Meetings
Meetings in Progress
Meeting Minutes
Archived Minutes
Create
Edit
Attend Meeting
Leave Meeting
Confirm Attendance
Notify
Archive
Delete

FIG 16

1009697 6666001

Meeting Portal					
Meeting Name		Mtg. Number			
Chairperson					
Invitees		Confirmed Invitees		Comments	
Date		Time		Phone Mtg.	
Location				Physical Mtg.	
				OnLine Mtg.	
Phone Conference Details					
Mtg Plan Creator		Notetaker			
Online Coordinator					
Agenda Item:	Desired Outcome:	Documents:			
		Thumb-nail	Thumb-nail	Thumb-nail	Submit Another
		Thumb-nail	Thumb-nail	Thumb-nail	Submit Another
		Thumb-nail	Thumb-nail	Thumb-nail	Submit Another
		Thumb-nail	Thumb-nail	Thumb-nail	Submit Another
		Thumb-nail	Thumb-nail	Thumb-nail	Submit Another
		Thumb-nail	Thumb-nail	Thumb-nail	Submit Another
This is a recurring meeting every		Ending on			
<input type="button" value="Attend Meeting"/>					

Fig 17

Meeting Planner			
Meeting Name	<input style="width: 95%;" type="text"/>	Mtg. Number	<input style="width: 95%;" type="text"/>
Chairperson	<input style="width: 95%;" type="text"/>		
Invitees	<div style="display: flex; align-items: center; justify-content: center;"> <div style="border: 1px solid black; width: 100px; height: 100px; margin-right: 10px;"></div> <div style="display: flex; flex-direction: column; align-items: center; justify-content: center;"> <div style="width: 0; height: 0; border-left: 5px solid transparent; border-right: 5px solid transparent; border-bottom: 10px solid black; margin-bottom: 5px;"></div> <div style="width: 0; height: 0; border-left: 5px solid transparent; border-right: 5px solid transparent; border-bottom: 10px solid black;"></div> </div> <div style="border: 1px solid black; width: 100px; height: 100px; margin-left: 10px;"></div> </div>	<input type="checkbox"/> Notification <input type="checkbox"/> Confirm Attendance by <input style="width: 80px;" type="text"/>  <input type="checkbox"/> Reminder Date <input style="width: 80px;" type="text"/>	
Date	<input style="width: 80px;" type="text"/>	Time	<input style="width: 80px;" type="text"/>
Location	<input style="width: 95%;" type="text"/>		<input type="checkbox"/> Phone Mtg. <input type="checkbox"/> Physical Mtg. <input type="checkbox"/> Online Mtg.
Phone Conference Details		<input style="width: 95%;" type="text"/>	
Mtg. Plan Creator	<input style="width: 95%;" type="text"/>	Notetaker	<input style="width: 95%;" type="text"/>
Online Coordinator	<input style="width: 95%;" type="text"/>		
Agenda Item	Desired Outcome:	<div style="display: flex; flex-direction: column; align-items: flex-end;"> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">Attach Documents</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">Attach Documents</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">Attach Documents</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">Attach Documents</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">Attach Documents</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">Attach Documents</div> </div>	
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>		
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>		
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>		
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>		
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>		
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>		
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>		
<input type="checkbox"/> Display Another 6 Fields			
Comments <input style="width: 95%;" type="text"/>			
Make This a Recurring Meeting: <input type="checkbox"/> Weekly <input type="checkbox"/> Bi-weekly <input type="checkbox"/> Monthly (day) <input type="checkbox"/> Monthly (date)			
End Date	<input style="width: 80px;" type="text"/>	or Number of Meetings <input style="width: 80px;" type="text"/>	
<div style="display: flex; justify-content: space-around; margin: 0;"> <div style="border: 1px solid black; padding: 2px 10px; text-decoration: underline;">Copy To A New Mtg.</div> <div style="border: 1px solid black; padding: 2px 10px; text-decoration: underline;">Submit Meeting</div> </div>			

Fig 18

Collaboration Center

Active Collaborations

Closed Collaborations

Archived Collaborations

Create

Edit

Remove

Print

View

Search

Details

FIG 19

Create / Edit Collaboration Portal

Title  Facilitator

☐ Brainstorming ☐ Synopsis of Issue/ Problem

☐ Problem Solving

☐ Decision Making

☐ Other

Current Status  Deadline for Completion

Status Statement

Define Access

☐ Send Notifications / Invitations

☐ Send Notification of Change

Edit Access

Plan for Resolution

Action


Due Date


☐ Enable Team Vote:

Question:

Answers:


☐ Enable Threaded Discussion

☐ Enable Collaborator Comments

☐ Send Comments to Facilitator

Time Limit

☐ Public Viewing ☐ Private Viewing

☐ Send Messages to Portal ☐ Send to Both

FIG 20

Request For Information

- Active RFIs
- Closed RFIs
- Archived RFIs
- Create
- Edit
- Respond
- Reactivate
- Close
- Notify
- Archive
- Delete

FIG 22

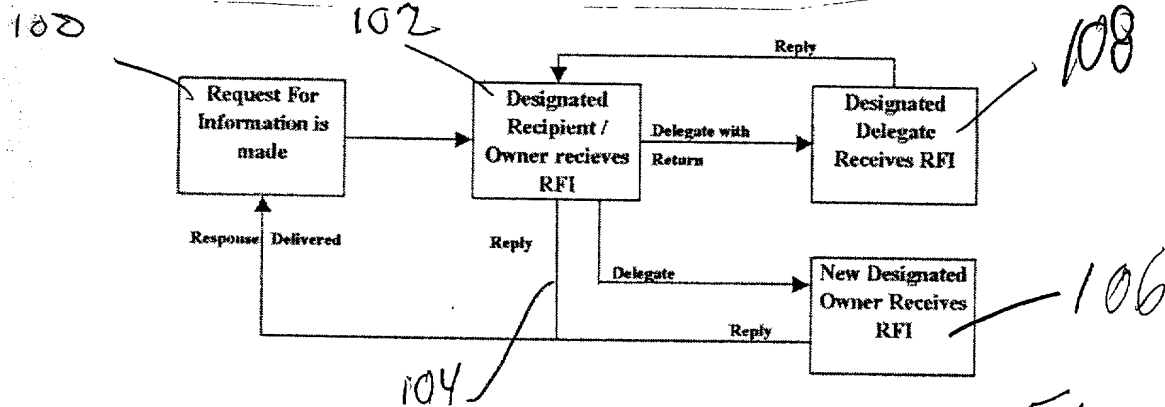


FIG 21

Create / Edit RFI

RFI Title  Date Required

☐ Category 1...name1  
☐ Category 2...name2  
☐ Category 3...name3  
☐ Category 4...name4  
☐ Category 5...name5  
☐ Category 6...name6  
☐ Other...Project Leader

Request

Define View Access

Grant Edit Access

FIG 23

**Finance Center**

- Summary View
- Detailed View
- Variances
- Reports
- Archived
- Credit
- File
- Print
- Refresh Query
- Modify
- Archive
- Delete

FIG 24

**Create/Edit Budget**

**Define View Access**

☐ Send Notification

☐ Send Notification with Response Request  

Due Date

☐ Lock Budget as Created

Code	Line Item Description	Budget	Owner	Editor	Del
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
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<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
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<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
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<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input type="checkbox"/>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>		

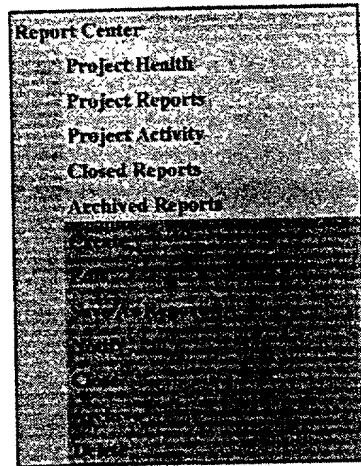


FIG 26

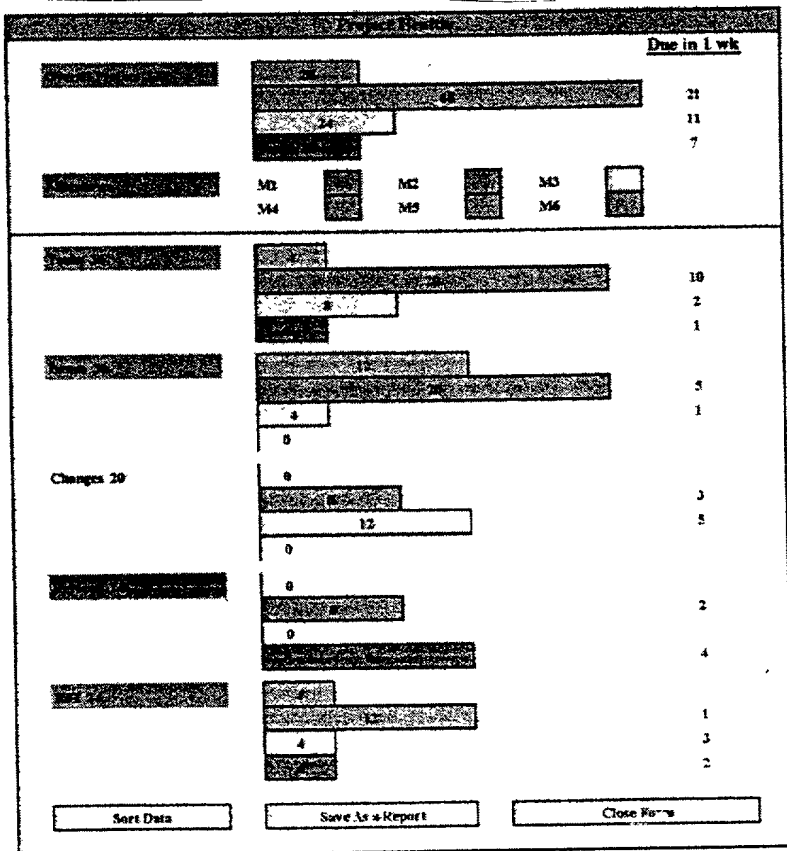


FIG 27



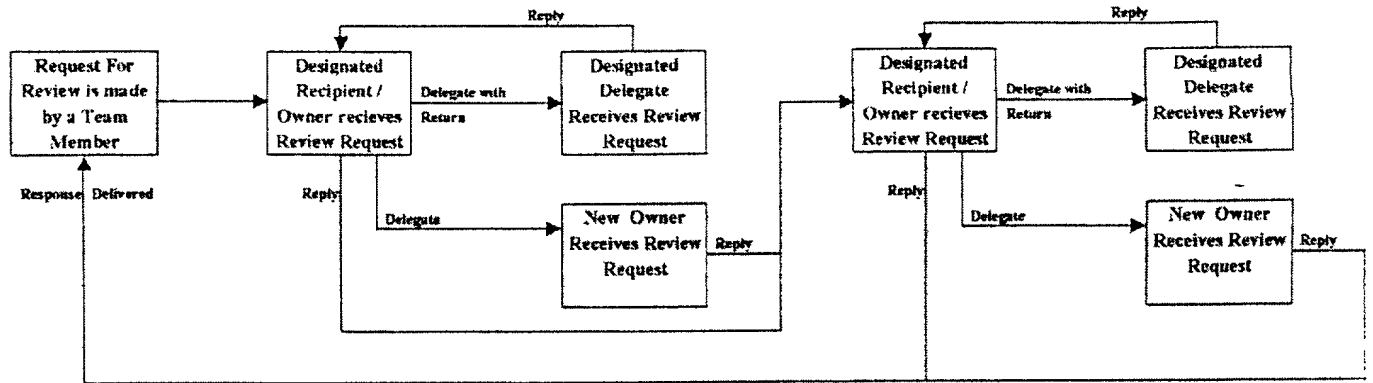


FIG 31

**Create / Edit Review Request**

Review Title  Date Required

☐ Parallel Routing Request ☐ Serial Routing Request

Review Request

Define Recipients

Define View Access

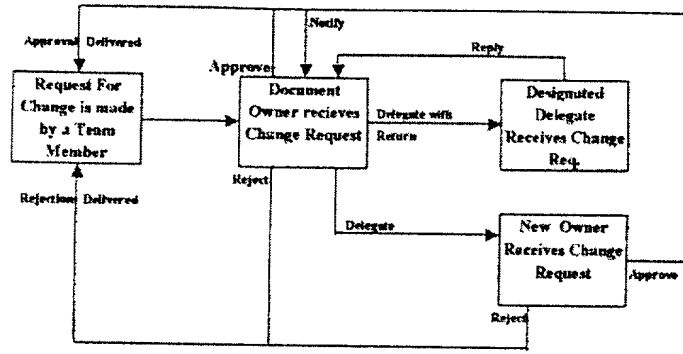
Grant Edit Access

Attach Documents  Delete Review Request

Submit Review Request

FIG 33

FOI b6 b7C



Document  
Owner Makes  
Requested  
Change

Fig 34

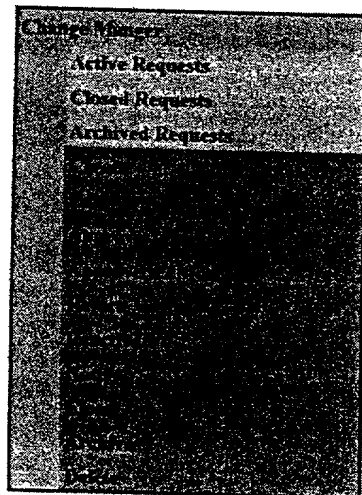


Fig 37

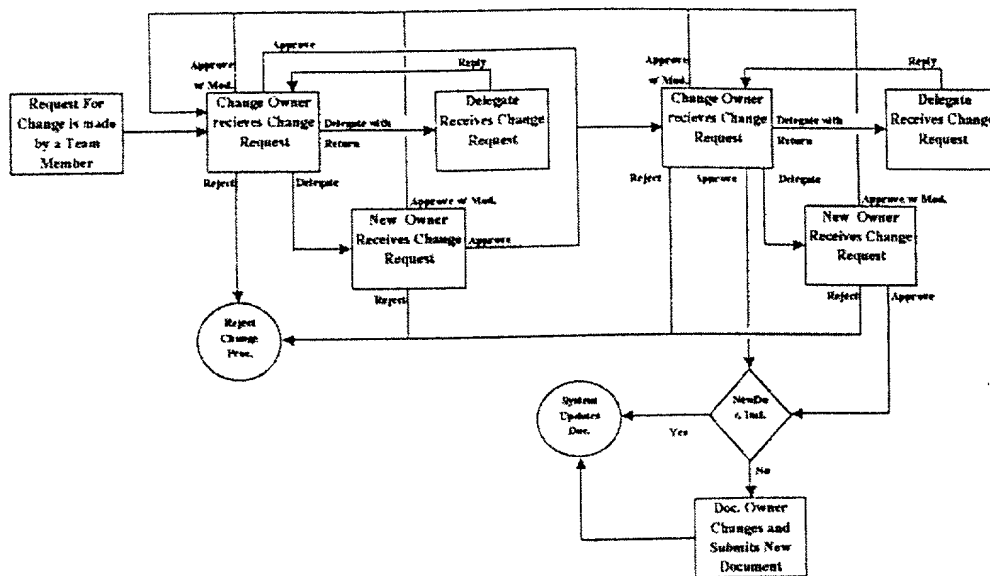


Fig 35

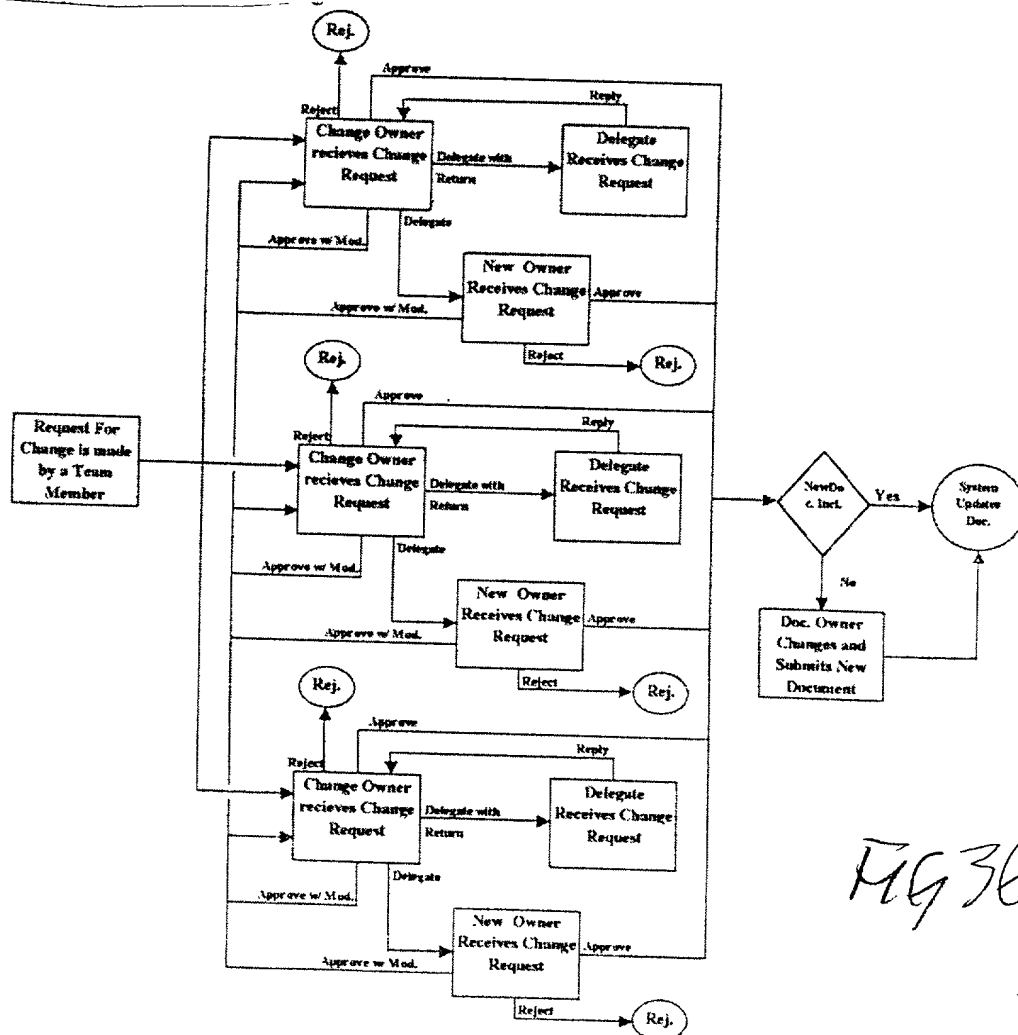


Fig 36

Create / Edit Change Request	
Change Title	<input type="text"/>
Change #	<input type="text"/>
Change Request Description	
<input type="text"/>	
<input type="button" value="Attach Requested Document"/>	
<input type="button" value="Attach Reference Documents"/>	
Reason for Change	
<input type="text"/>	
Estimated Impact to Project Timing	
<input type="text"/>	
Estimated Impact to Project Budget	
<input type="text"/>	
Define View Access	<input type="text"/>
	<input type="text"/>
Grant Edit Access	<input type="text"/>
<input type="button" value="Submit Change Request"/>	
<input type="button" value="Delete Review Request"/>	

Fig 38

**Sort / Filter**

<input type="checkbox"/> Sort By: <div style="border: 1px solid black; height: 15px; width: 100%; position: relative;"> <div style="position: absolute; right: 5px; top: 5px;">▼</div> </div> <input type="checkbox"/> Ascending <input type="checkbox"/> Descending	OR	<input type="checkbox"/> Filter By: <div style="border: 1px solid black; height: 15px; width: 100%; position: relative;"> <div style="position: absolute; right: 5px; top: 5px;">▼</div> </div> <input type="checkbox"/> Include <input type="checkbox"/> Exclude
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<input type="checkbox"/> Sort By: <div style="border: 1px solid black; height: 15px; width: 100%; position: relative;"> <div style="position: absolute; right: 5px; top: 5px;">▼</div> </div> <input type="checkbox"/> Ascending <input type="checkbox"/> Descending	OR	<input type="checkbox"/> Filter By: <div style="border: 1px solid black; height: 15px; width: 100%; position: relative;"> <div style="position: absolute; right: 5px; top: 5px;">▼</div> </div> <input type="checkbox"/> Include <input type="checkbox"/> Exclude
---	----	--

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<input type="checkbox"/> Sort By: <div style="border: 1px solid black; height: 15px; width: 100%; position: relative;"> <div style="position: absolute; right: 5px; top: 5px;">▼</div> </div> <input type="checkbox"/> Ascending <input type="checkbox"/> Descending	OR	<input type="checkbox"/> Filter By: <div style="border: 1px solid black; height: 15px; width: 100%; position: relative;"> <div style="position: absolute; right: 5px; top: 5px;">▼</div> </div> <input type="checkbox"/> Include <input type="checkbox"/> Exclude
---	----	--

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<input type="checkbox"/> Sort By: <div style="border: 1px solid black; height: 15px; width: 100%; position: relative;"> <div style="position: absolute; right: 5px; top: 5px;">▼</div> </div> <input type="checkbox"/> Ascending <input type="checkbox"/> Descending	OR	<input type="checkbox"/> Filter By: <div style="border: 1px solid black; height: 15px; width: 100%; position: relative;"> <div style="position: absolute; right: 5px; top: 5px;">▼</div> </div> <input type="checkbox"/> Include <input type="checkbox"/> Exclude
---	----	--

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☐ Save This Sort / Filter Definition As My Personal Default

FIG 39

**Search**

Search For

<input type="checkbox"/> Filter By: <div style="border: 1px solid black; height: 15px; width: 100%; position: relative;"> <div style="position: absolute; right: 5px; top: 5px;">▼</div> </div> <input type="checkbox"/> Include <input type="checkbox"/> Exclude	OR	<input type="checkbox"/> Filter By: <div style="border: 1px solid black; height: 15px; width: 100%; position: relative;"> <div style="position: absolute; right: 5px; top: 5px;">▼</div> </div> <input type="checkbox"/> Include <input type="checkbox"/> Exclude
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<input type="checkbox"/> Filter By: <div style="border: 1px solid black; height: 15px; width: 100%; position: relative;"> <div style="position: absolute; right: 5px; top: 5px;">▼</div> </div> <input type="checkbox"/> Include <input type="checkbox"/> Exclude	OR	<input type="checkbox"/> Filter By: <div style="border: 1px solid black; height: 15px; width: 100%; position: relative;"> <div style="position: absolute; right: 5px; top: 5px;">▼</div> </div> <input type="checkbox"/> Include <input type="checkbox"/> Exclude
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FIG 40

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